



SolarTech Power Solutions

**Bosnia and Herzegovina is a
battery integrator for
communication base stations**



Overview

Does Bosnia-Herzegovina have a telecom market?

According to Business Monitor International's (BMI) Bosnia-Herzegovina Telecommunications Report, BiH's telecom market remains one of the least developed in Central and Eastern Europe and, as such represents a significant growth opportunity for operators and telecom equipment vendors.

How many mobile network operators are there in Bosnia & Herzegovina?

At the end of 2022, there were six active mobile virtual network operators in Bosnia and Herzegovina. Total fixed line connections declined by 6 percent in 2022 to 650,896 with the nation's three "dominant" operators – BH Telecom, M:Tel, and HT Mostar – controlling the majority (80 percent) market share.

Does Bosnia and Herzegovina have connectivity?

According to the ITU Report on The Status of Connectivity in 9 Non-EU Countries of Europe Region (2021), and recent ITU's statistics, Bosnia and Herzegovina lags its peers of the 9 non-EU countries³³ of the Europe Region in several key areas on the availability of connectivity³⁴.

Is Bosnia and Herzegovina a good ICT regulator?

In a broader regulatory context, Bosnia and Herzegovina scored 90.0 in the 2022 ITU ICT Regulatory Tracker rankings, a single point higher than where it stood in the 2021 tabulation¹⁶. This shows that only minimal changes were seen in a single-year period. The ITU Tracker pinpoints the changes taking place in the ICT regulatory environment.

What are the political powers of Bosnia & Herzegovina (BiH)?

In addition to the central government, political powers are delegated and diversified to a pair of constitutive entities: the Federation of Bosnia and Herzegovina (FBiH) and Republika Srpska (RS), as well as the Brcko District (BD) as a separate area, and limited jurisdiction and responsibility of the

national level (BiH)1.

What is Bosnia & Herzegovina doing to improve broadband access?

Involvement and active participation of Bosnia and Herzegovina in international projects related to broadband access. In addition to this strategy, the government started focusing on how networks are governed across the country.

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