



SolarTech Power Solutions

**Energy storage product
shipments ranked third globally**



Overview

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InfoLink Consulting has released its 2024 global energy storage system (ESS) shipment ranking, based on its Energy Storage Supply Chain Database. In 2024, global ESS shipments continued to grow, reaching 240 GWh, up over 60% YoY. AC side: Leading manufacturers between China and the U.S. maintain.

Chinese energy storage battery companies performed exceptionally well, achieving record-breaking global shipments. CATL maintained its leading position for consecutive years, while other companies such as EVE Energy, HiTHIUM, BYD, and AESC followed closely. In 2024, the global energy storage market.

In Q1 2025, China's market showed steady growth, the U.S. market saw front-loaded shipments, and emerging markets gained momentum, driving global energy storage system shipments to a record high of 71.5 GWh. AC Side: Sungrow Tops the List, BYD Energy Storage Enters Top Three The top five global.

The five largest battery energy storage system (BESS) integrators have installed over a quarter of global projects. Mainland China battery storage market has experienced drastic growth since 2022 and is . The second quarter of 2023 was the first quarter on record in which global residential.

According to InfoLink's Global Energy Storage Supply Chain Database, global energy storage cell shipments totaled 314.7 GWh in 2024, up 60% YoY. The

market showed a trend of early decline followed by a rebound, with 4Q24 shipments increasing 19.7% QoQ, reaching the annual peak for 2024. In 2024.

Huaxia Energy Network & Huaxia Energy Storage (public number hxcn3060) learned that on February 21, InfoLinkConsulting released the 2024 global energy storage system shipment ranking and related data. According to the data, the global energy storage system shipments will reach 240GWh in 2024, a. Which energy storage cell manufacturers have the most shipments in 2024?

In the first three quarters of 2024, global utility-scale energy storage cell shipments reached 180 GWh, up 49.4% YoY. The top five manufacturers, CATL, EVE Energy, Hithium, CALB, and BYD, dominate the market, with the top two holding nearly 55% combined share. Hithium, CALB, and BYD each shipped over 10 GWh with similar volumes.

How did energy storage cell shipments perform in Q3?

In the first three quarters of 2024, global small-scale energy storage cell shipments reached 22.3 GWh, up 5.2% YoY. Shipments in Q3 grew 12.9% QoQ, signaling continued recovery.

Which energy storage cell manufacturers remained high in the first three quarters?

Industry concentration remained high in the first three quarters of 2024, with a CR10 of 90.7%, staying at historically elevated levels, consistent with the first half. The top five largest energy storage cell manufacturers in the first three quarters were CATL, EVE Energy, BYD, Hithium, and REPT BATTERO.

What is Infolink's global lithium-ion battery supply chain database?

InfoLink Consulting has launched its global lithium-ion battery supply chain database. According to InfoLink's global lithium-ion battery supply chain database, energy storage cell shipments reached 202.3 GWh in the first three quarters of 2024, up 42.8% YoY.

Who are the major energy storage partners?

Major energy storage partners include domestic players like China Energy Group, SPIC, China Huaneng, China Huadian, and CNPC, as well as international firms such as NextEra, Synergy, Wärtsilä, Excelsior, Jupiter Power, and FlexGen. BYD secured second place with 192 GWh in shipments,

up 22% YoY, holding a 15% market share.

What is the market share gap between Eve Energy & Rept?

EVE Energy and REPT lead the market, ranking first and second in the industry, while the market share gap between the third to fifth places remain small. The residential-focused market is becoming less reliant on Europe and America, with demand expanding to Asia, Africa, and Latin America.

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